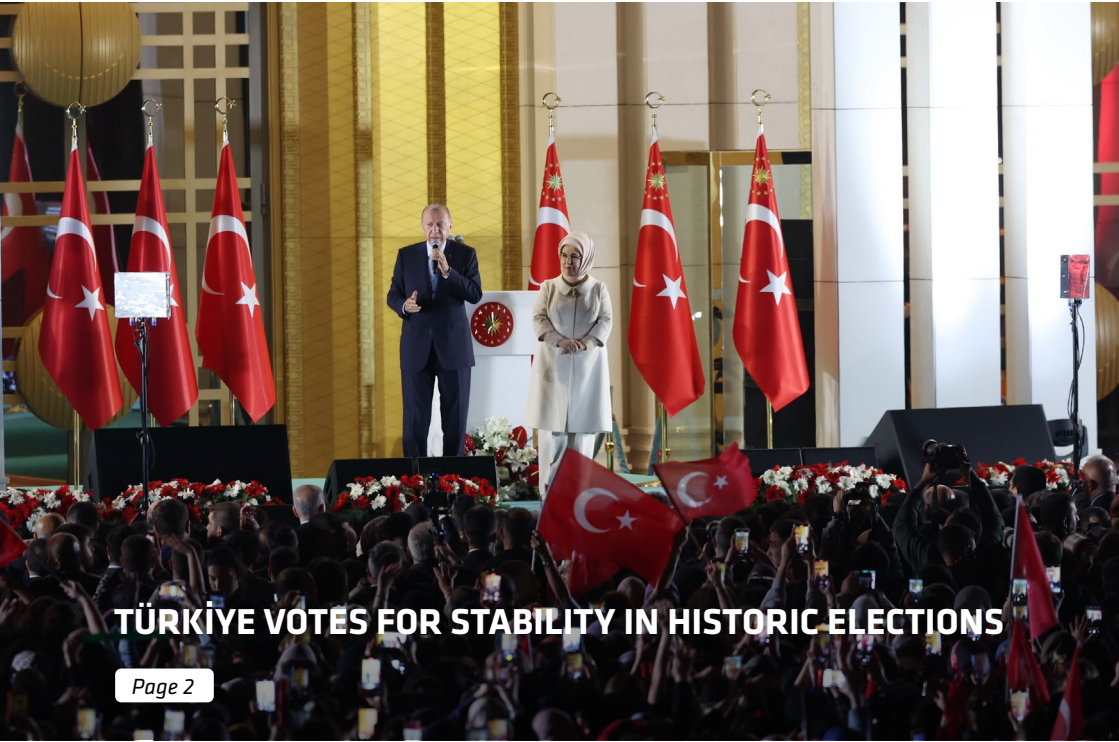


INVEST IN TÜRKİYE



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Message from the Investment Office

Türkiye recently held historic presidential elections on May 14 and May 28, 2023, with President Recep Tayyip Erdoğan winning a great victory. The elections reaffirmed Türkiye's commitment to democracy and reflected its vibrant democratic culture.

The election results once again expressed the public's trust in Türkiye's successful Presidential system, delivering a clear mandate for continued stability as Türkiye approaches its 100th anniversary. We are confident that the country's current streak of success will continue under President Erdoğan's leadership.

With regard to economic data, TurkStat revealed that the Turkish economy's robust recovery continued at full speed in 2023, as GDP grew 4 percent annually in Q1 2023, making it one of the fastest growing economies in the world.

Moving on to the investment front, the recent figures for FDI inflows demonstrated the resilience of the Turkish economy. Accordingly, Türkiye attracted USD 2.3 billion of FDI during Q1 2023, a year-on-year increase of 23 percent, resulting in a total annualized FDI inflow of USD 13.5 billion. The manufacturing sector contributed substantially to this volume.

May 2023 was also an exciting month for Türkiye's R&D and startup ecosystem, with several forums and investments contributing to its development. The Spanish travel-tech company Amadeus opened an R&D center in Istanbul, expanding its innovative operations in the country. Similarly, Alstom, a global leader in smart and sustainable mobility, inaugurated an Engineering Center in Teknopark Istanbul. These investments reflect the rising interest of international companies in Türkiye's R&D potential, with approximately 600 international companies now hosting R&D facilities in technoparks or their own campuses.

Türkiye's thriving startup ecosystem also continues to attract fresh investments in high-growth sectors, including software tech and mobile gaming. Insider, a unicorn AI marketing platform, announced an investment of up to USD 105 million from its existing investors.

In May, Investment Office participated in the World Economic Forum's "Growth Summit", "Russia - Islamic World: Kazanforum", "Qatar Economic Forum" and "The Global GSG Leadership Summit" to address Türkiye's long-term fundamentals and value propositions for sustainable growth, FDI strategies, and impact investing. Despite short-term challenges, Türkiye's flexibility and agility enable it to quickly adopt new business models. The successful elections, held at the back of several reform packages over the past decades, issue clear signals for a stable investment environment.

As Türkiye gears up for the Republic's 100th anniversary under President Recep Tayyip Erdoğan's leadership, the country continues to speed ahead with value-added investments in diverse sectors, affirming its potential as a hub for innovation and entrepreneurship.

A. Burak DAĞLIOĞLU
President, Investment Office

TÜRKİYE VOTES FOR STABILITY IN HISTORIC ELECTIONS

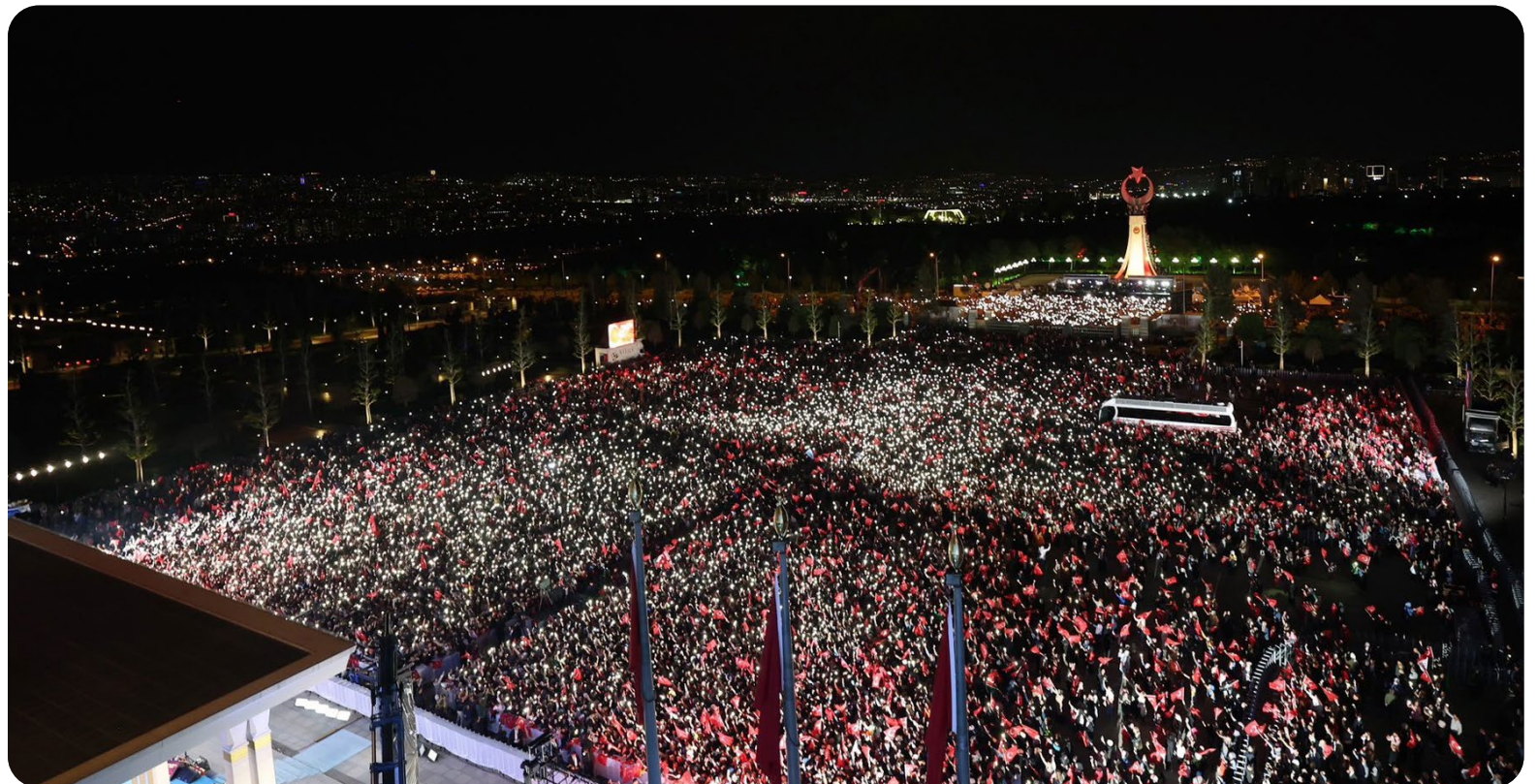
Türkiye held historic presidential elections, delivering a clear mandate for stability as President Recep Tayyip Erdoğan received the majority of votes in the runoff round on May 28 and became president under the new two-round presidential election system used for the first time in Turkish democracy.

The results will positively impact Türkiye's investment climate as President Erdoğan's election victory will help implement further reforms and provide a more coherent investment environment.

"EVERY SINGLE ONE OF OUR 85 MILLION CITIZENS HAS WON TODAY"

Addressing citizens at the Presidential Complex in Ankara following the elections, President Recep Tayyip Erdoğan said, "The winner of the election is the whole of our 85 million citizens. We had pledged to win in such a manner that no one would lose. Therefore, the only winner is Türkiye today."

The challenges posed by recent price increases owing to inflation, as well as solutions to compensate for welfare losses will be the most pressing issues on the table in the upcoming days, according to President Erdoğan. "Confidence and stability are two crucial notions. We will continue our path and build a strong economy administration on the pillars of these notions. We are designing a finance administration with an international reputation and a production economy focused on investment and employment," President Erdoğan said.



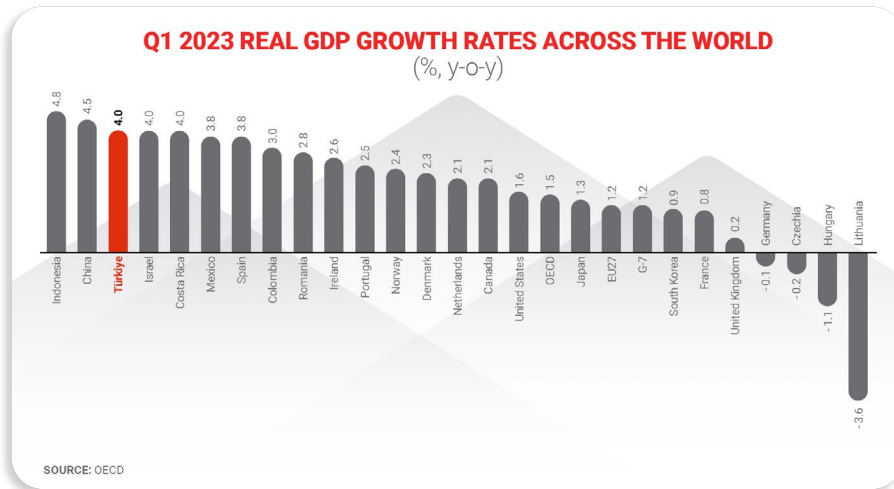
TURKISH ECONOMY GROWS 4 PERCENT IN Q1 2023

Türkiye's gross domestic product (GDP) expanded 4 percent year-on-year in Q1 2023, exceeding expectations and outpacing most peers, according to the data released by the Turkish Statistical Institute (TurkStat).

A close analysis of GDP activities demonstrated that the majority of the components, particularly services, financial and insurance activities, information and communication, construction, public administration,

education, human health, and social work activities contributed positively to economic growth, with the exception of the industry sector, and agriculture, forestry and fishing.

The value-added increased by 12.4 percent in services, 12 percent in professional, administrative and support service activities, 11.2 percent in financial and insurance activities, and 8.1 percent in the information and communication sector.



ANNUAL FDI INFLOWS TO TÜRKİYE REACH USD 13.5 BILLION IN Q1 2023

Türkiye attracted USD 2.3 billion of FDI during the first three months of 2023, up 23 percent year-on-year. The total FDI over the last 12 months amounted to USD 13.5 billion.

The top FDI recipient sectors in the January-March period were manufacturing, wholesale and retail trade, financial services, and information and communication.

The top five countries that invested the most in Türkiye in terms of FDI volume were the Netherlands, France, Germany, Ireland, and Luxembourg.

In his remarks on the country's FDI performance during the first three

months of the year, Investment Office President A. Burak Dağlıoğlu said Türkiye retained its status as a safe haven for international investors despite the global recession.

"In the past few weeks, President Recep Tayyip Erdoğan laid the groundwork for the battery and production facility at the Togg Technology Campus, and new R&D and engineering investments were unveiled. All these developments are a clear indication that international investors' confidence in Türkiye continues," Dağlıoğlu said.

FDI NEWS

AMADEUS EXPANDS R&D CENTER IN ISTANBUL



European travel tech company Amadeus unveiled plans to expand its R&D center in Istanbul. The announcement event was held on May 4 in Istanbul and attended by Investment Office President A. Burak Dağlıoğlu, Digital Transformation Office President Ali Taha Koç and representatives from the Spanish government, as well as members from the global business community.

Since 1994, Amadeus has served travel agencies, airlines, airports, hotels, and destination management offices in Türkiye, demonstrating its commitment to the country's investment environment. Amadeus is the only Spanish company having an R&D center in Istanbul, with almost 300 employees in the country.

During his address at the event, Dağlıoğlu said, "We would like to thank Amadeus that has continued to add value to Türkiye for nearly three decades and has been one of our major business partners in recent years, particularly through its R&D and innovation operations. Approximately 600 international companies conduct R&D activities in Türkiye either in technoparks or in their own facilities. The number

of R&D facilities of international companies in Türkiye has been steadily increasing. As we always emphasized, Türkiye has been a regional hub for global companies for R&D, design, production, procurement, and regional management operations, among other related activities, and will continue to consolidate its position as a regional powerhouse. In the new century of our Republic, Türkiye will continue to offer an investor-friendly business environment and an alluring startup ecosystem under the leadership of President Recep Tayyip Erdoğan."

Commenting on the investment, Amadeus IT, Application and Data Platform Vice President Niko Samberger stated, "It is a great pleasure for us to announce the new location of the R&D Center in Istanbul. Amadeus has been, for almost 30 years, investing in Türkiye, a key strategic market for us. We want to be perceived as Türkiye's tech partner; we are investing in attracting and retaining local talent by growing our R&D community from 265 to 700 engineers by 2025. And we intend to continue doing so for the years to come."

ALSTOM OPENS ENGINEERING CENTER IN TEKNOPARK ISTANBUL



Alstom, one of the world's leading companies in smart and sustainable mobility, opened an Engineering Center in Teknopark Istanbul at an investment cost of EUR 10 million.

At the opening ceremony were present Alstom Middle East, North Africa and Türkiye General Manager Mama Sougoufara, Alstom Türkiye Managing Director Volkan Karakılıç, Alstom Africa, Middle East and Central Asia Signaling and Infrastructure Engineering Director Günay Şimşek, Teknopark Istanbul General Manager Bilal Topçu, as well as Investment Office Head of PPP Department Ali Kamil Özmen.

Commenting on the new investment, Alstom Africa, Middle East and Central Asia Signaling System and Infrastructure Vice President Boris Symchowicz said, "We are thrilled to continue our longstanding partnership with Türkiye by opening a new Engineering Center in the country. This move not only provides meaningful training and hire opportunities for talents but also strengthens our capacity to better serve our customers in Türkiye and beyond."

Volkan Karakılıç stressed Türkiye's fruitful, long ties with the international rail developer, and added, "Türkiye has been home to Alstom for over 70 years, and we are thrilled to establish a new Engineering Center as a cornerstone

of our efforts to expand mobility innovation in Türkiye and beyond. Alstom is committed to continuing to invest in the country, as we see Türkiye as an important partner with great ambitions to be a leading country in smart and sustainable mobility."

At the Engineering Center, Alstom will provide training that includes online courses, work, and learning opportunities in signaling, safety assurance, integrated control center, and other technical specializations related to management, operation, and maintenance, including systems engineering and support. As part of their training, engineers will be sent to engineering centers located in France, Italy, India, Spain, and Sweden, where they will have the opportunity to work with and learn from experienced professionals. The center will employ 75 engineers, marking the first investment in Türkiye by a global railway company in the fields of engineering design and application.

From high-speed trains, metros, monorails, and trams, to turnkey systems, services, infrastructure, signaling, and digital mobility, Alstom offers its diverse customers the broadest portfolio in the industry. Worldwide, 150,000 vehicles in commercial service attest to the company's proven expertise in project management, innovation, design, and technology.

INSIDER RAISES USD 105 MILLION INVESTMENT



Insider, a unicorn AI marketing platform based in Türkiye, has announced an investment of up to USD 105 million from its existing investors, Qatar Investment Authority (QIA) and Esas Private Equity. This brings Insider's total funding to date to USD 274 million and valuation to almost USD 2 billion.

The funds will be used exclusively to fast-track Insider's M&A strategy to build upon its existing technology and capabilities, the company announced.

With a portfolio of over 1,200 brands, including prominent corporations as varied as Singapore Airlines, Estée Lauder, Samsung, Vodafone, Allianz, Virgin, Toyota, New Balance, IKEA, GAP, L'Oreal, Santander, BBVA, Pizza Hut, Newsweek, Nissan, AVIS, MAC, Marks & Spencer, Avon, and CNN; Insider operates 25 offices across five continents.

The company is honored to have been recognized in eleven different G2 Best Software categories in connection with its cross-channel customer experience platform and recently received the 6th Best Software Company in the World award at the G2 Best Software Awards for 2023.

The announcement of the latest six-digit investment marks a significant milestone for Insider as it continues to expand its global reach and enhance its product offerings.

UNITED PETFOOD TO ACQUIRE TÜRKİYE'S LİDER PET FOOD



Belgian private-label pet food producer United Petfood unveiled an acquisition filing with the Turkish Competition Authority to acquire a stake in Turkish pet food producer, Lider Pet Food.

According to an announcement from United Petfood, the aim of the partnership is to exchange knowledge and grow together while Lider Pet Food remains fully self-managed.

"We see a perfect strategic and cultural match between the two companies, and we believe United Petfood is the ideal partner to continue our growth journey in Türkiye and our export markets," the announcement further revealed.

Founded in 2008, Lider Pet Food produces dry and wet pet food using two high-tech production facilities.

Lider Pet Food boasts an export base spanning more than 65 countries and has a production capacity of 220,000 tons.

UNIVAR SOLUTIONS ACQUIRES KALE KIMYA

Univar Solutions, a global chemical and ingredients distributor and provider of value-added services, announced that it signed an agreement to acquire leading Turkish specialty chemical distributor, Kale Kimya.

"This acquisition further progresses our strategy to grow our ingredients

and specialties business with a strong company that builds on and adds to our strengths, geographic reach, and product portfolio," said Global Ingredients & Specialties President Nick Powell.

RUSSIAN TATNEFT ACQUIRES AYTEMİZ AKARYAKIT



Russian-based oil and natural gas company Tatneft acquired Turkish fuel company Aytemiz Akaryakit for USD 320 million.

Tatneft is one of the largest Russian vertically integrated

companies, dynamically developing oil and gas production, oil refining, petrochemistry, a network of gas stations, a composite cluster, electric power, oil and gas equipment development and production, and a block of service structures.

Aytemiz Akaryakit operates fuel supply terminals, as well as storage and filling terminals throughout Türkiye, with a total capacity of 250,000 cubic meters. Aytemiz currently serves 5.5 million drivers per month across 77 provinces in Türkiye, with over 570 filling stations.



ITU Seed was named the world's best incubation center in "UBI Global World Rankings of Business Incubators and Accelerators 2021-2022".

ITU Seed has supported more than 9,000 entrepreneurs and over 4,000 startups from 55 countries, witnessing their success stories every step of the way.

FRANTIC GAMES RAISES USD 2.4 MILLION INVESTMENT



Turkish game developer Frantic Games raised USD 2.4 million in a pre-seed funding round, with the largest investors in the round being Israel-based VGames and Emerging Europe 500.

Founded as a startup mobile gaming company in November 2022, Frantic Games intends to focus on the hybrid casual genre, where it sees an opportunity to integrate complex mechanics to provide clean design concepts for deeper meta-structures. The new milestone, according to the company, is a strong indication that Türkiye stands out prominently in the mobile gaming industry.

SAHA ROBOTİK CLOSSES USD 3 MILLION INVESTMENT ROUND

Turkish startup Saha Robotik closed a USD 3 million investment round from APY Ventures and Happy Center, the initial investors of the company, along with Ford Otosan's corporate venture investment company Driventure, Coşkunöz Holding corporate venture capitals CVentures and Nupa.

Specialized in delivery robots, Saha Robotik works in collaboration with Speedy.market, an autonomous online market concept known to deliver a total of more than 60,000 orders to its final users using elevators in one of Istanbul's skyscrapers since May 2021.

TURKISH STARTUP TEACHERX RECEIVES INVESTMENT FROM FOUNDER ONE

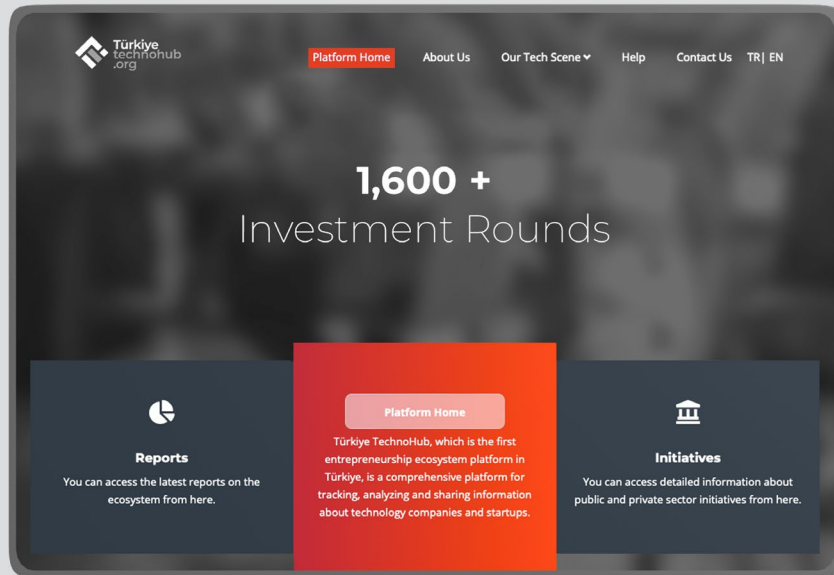


Turkish educational technology startup TeacherX, dedicated to teachers' trainings, received seed funding from Founder One.

"In such times of great transformation, education systems cannot be expected to remain unchanged. We believe that preparing the future with educational technologies is critical. Contributing to a teacher's

development means adding value to our thousands of students and the future. Over the course of two years, more than 12,000 of our teachers received training from TeacherX, affecting the lives of nearly 100,000 students. Our aim is to spread TeacherX throughout our country and introduce it to the rest of the world", expressed TeacherX Founder Dr. Işıl Boy Ergül.

TeacherX features content created by experts from Türkiye and around the world, offering hundreds of hours of academic training courses. Teachers will be able to access all professional development resources from a single platform while trainings are enriched with practical examples and animations.



TÜRKİYE TECHNOHUB PLATFORM, A RELIABLE SOURCE OF INFORMATION FOR ALL STAKEHOLDERS IN TÜRKİYE'S NATIONAL TECHNOLOGY ECOSYSTEM, IS NOW ONLINE!

Register at turkiyetechnohub.org to add/
edit/update your company profile.

Access "State of Türkiye Tech 2023"
report at turkiyetechnohub.org

INVESTMENT OFFICE EVENTS

INVESTMENT OFFICE PRESIDENT SPEAKS AT WORLD ECONOMIC FORUM



Investment Office President A. Burak Dağlıoğlu addressed at the "Growth Hotspots: The New Geography of Investment and Growth" of the World Economic Forum's Growth Summit, touching on Türkiye's long-term fundamentals and value propositions that successfully drive its remarkable growth.

"Inflation may be a challenge for companies; however Türkiye is a flexible and agile country that is able to adopt business models quickly. In the same way, elections may bring uncertainty in some emerging countries; nevertheless, Türkiye has undergone various reforms in the past two decades. That is why international investors do not raise election-related concerns, as evidenced by the number of fresh investments we have recently announced. In this respect, elections do not cause uncertainty; rather they represent the functioning of democracy," Dağlıoğlu stated.

"When it comes to growth, Türkiye's compound annual growth rate stands at 5.4 percent. Considering the hiccups of the global economy, Türkiye has managed to post remarkable growth. Türkiye is a

fast-growing and resilient economy: this is what we hear from the international business community. Strong commitment to continuous reform agenda, a deep talent pool, particularly in the midst of the global labor challenge, as well as a strategic location at the nexus of Europe, Asia, and Africa are three main pillars of our country's expansion. Of course, geography does not stand alone. What matters is the investments we have made in its infrastructure during the past two decades, particularly in energy, logistics, healthcare, education, and digitalization. Türkiye is now a regional powerhouse in manufacturing and is on its path to becoming a design and R&D hub. It is also a management hub of global companies, with more than 600 multinationals executing their business operations there.

These are Türkiye's long-term fundamentals and value propositions which are not affected by short-term inflation, elections, or the earthquake. It is the international investors' confidence in Türkiye that is driving its successful growth," Dağlıoğlu was quoted as saying.

INVESTMENT OFFICE ADDRESSES AT RUSSIA-ISLAMIC WORLD: KAZANFORUM 2023



Investment Office Vice President Bekir Polat was a speaker in the NAIDA.Global Expert Group Meeting organized by the National Association of Investment Development Agencies (NAIDA) and the Ministry of Economic Development of the Russian Federation as part of the Russia

Islamic World: Kazanforum 2023 held in the Russian Republic of Tatarstan.

The session featured best practices for working with international investors as well as essentials for dealing with international projects.

INVESTMENT OFFICE ATTENDS QATAR ECONOMIC FORUM



Investment Office Vice President Zeynel Kılınc attended Qatar Economic Forum 2023 in Doha during May 21-23.

Interviewing with Doha News, Kılınc invited Qatari investors to take a closer look at Türkiye's investment ecosystem that has already proven to be quite successful globally.

Kılınc stated, "Positive political relationships between the two

countries are well reflected on economic atmosphere. We are seeing the outcomes of these positive relations in various sectors such as infrastructure, retail, energy, and manufacturing. We are expecting to increase investments particularly in renewable energy and green hydrogen power plants."

TÜRKİYE GEARS UP FOR REGIONAL IMPACT INVESTING HUB STATUS



The Impact Investing Advisory Board (EYDK) and The Global Steering Group for Impact Investment (GSG) hosted the annual "GSG Leadership Meeting (GLM)" in Istanbul, bringing together 150 impact investing leaders from 50 countries with their Turkish counterparts.

This year's meeting, titled "Path to Impact Economy: Bridging the Global North and Global South in Türkiye's Centennial Year", provided a showcase of Türkiye's remarkable achievements in impact investing over the past four years.

Commenting on Türkiye's progress in impact investing, Investment Office President A. Burak Dağlıoğlu said, "Our key strategies involve strengthening our investment ecosystem in line with the Sustainable Development Goals. The trillion-dollar global impact investing market is critical to that strategy. EYDK, of which we are among the founders under the auspices of President Recep Tayyip

Erdoğan, enables a stronger impact investing ecosystem and boosts Türkiye's global market share in this field."

GSG President Sir Ronald Cohen confirmed the importance of holding the GLM in Istanbul, saying, "With its burgeoning impact investing ecosystem and potential, Türkiye is ideally placed to serve as a conduit of imaginative thinking between continents. The country's centennial is also a fitting time to acknowledge the wonderful work being carried out by EYKD, in the hopes that GLM will draw on Türkiye's longstanding tradition for the benefit of the impact investing movement worldwide."

Elaborating on these thoughts, EYDK President Şafak Müderrisgil stated, "Türkiye has a strong base for impact investing through its geopolitical and human capital advantage, its venture philanthropy differentiator, and its resilient finance sector and startup scene".

VIENNA ECONOMIC TALKS TAKES PLACE IN PRISHTINA



Investment Office Country Advisor Mustafa Kemal Kafadar addressed at the Vienna Economic

Talks - Prishtina 2023, focusing on the relationship between sustainability and energy-infrastructure while offering his perspective on Türkiye's progress in energy and infrastructure transformation.

Kafadar also highlighted the increased share of renewables in Türkiye's total installed power capacity, as well as the financing models employed for road, airway, maritime, and railway projects.

INVESTMENT OFFICE SHOWCASES TÜRKİYE'S BIOPHARMA INDUSTRY



Investment Office Country Advisor Taha Saran delivered a presentation to members of the Korean biopharmaceuticals sector at the GVC Strengthening Strategy Conference as part of the Korea Pharm & Bio 2023 held at KINTEX, South Korea.

Opening remarks were made by the Goyang City Mayor Lee Dong-Hwan and President of Pharmaceutical Strategy Institute (PSI) Prof. Jung Yun-Taek at the conference which was co-hosted by the Korea Drug Research Association and PSI.

Saran shared details on the current overview of the Turkish biopharmaceutical industry, as well as investments and successful projects, government support, and new investment opportunities in his presentation titled "Why invest in Turkish biopharmaceuticals industry?"

INVESTMENT OFFICE AND MDEC CO-HOST MALAYSIAN INVESTORS



Investment Office co-hosted a session to present the prospects in tech sectors across Türkiye to a diversified community of Malaysian tech companies in collaboration

with Malaysia Digital Economy Corporation (MDEC), a government institution leading Malaysia's respective industries.

Following the welcoming remarks by MDEC Senior Vice President Gopi Ganesalingam, a panel session, moderated by Yvonne Yong, Director of Global Markets at MDEC, was featured with the participation of Investment Office Country Advisor Emre Büyükkılıç and Turkish executives in Malaysia.

INVESTMENT OFFICE TAKES STAGE AT BIO KOREA 2023



Investment Office Country Advisor Taha Saran delivered a presentation titled "Why Invest in Turkish

Biopharmaceutical Industry" at the BIO KOREA 2023 Invest Fair held at COEX Convention & Exhibition Center in Seoul.

Saran shared details on the Turkish biopharmaceutical industry outlook, investments and successful projects, government support, and new investment opportunities with representatives from South Korean biotech companies and other industry stakeholders.

TÜRKİYE YOUR RESILIENT PARTNER



RESILIENCE AND POWER TO BACK YOU UP

The world's **11th largest economy** (GDP at PPP) that climbed up 7 notches in 17 years.

A success story that reduced the gross public debt to GDP from **70% in 2002 to 40% in 2020**.

An eye-catching performance that expanded **GDP** from \$238 billion to **\$807 billion** in 19 years.

The Presidency of the Republic of Türkiye Investment Office, the official investment advisory body of Türkiye, is a knowledge-center for foreign direct investments and a solution partner to the global business community at all stages of investments. It provides customized guidance and qualified consulting before, during, and after entry into Türkiye.



WHY TÜRKİYE

TÜRKİYE: HUB FOR INNOVATION AND GROWTH

Within a 4-hour flight, easy access to multiple markets of USD 28 trillion GDP, USD 9 trillion import volume, and 1.3 billion people.

Booming economy reaching **USD 906 billion** in 2022, up from USD 238 billion in 2002.

Over **USD 251 billion** of FDI between 2003-2022, while the total amount of FDI attracted between 1980-2002 stood at USD 15 billion.

ACCESS TO MULTIPLE MARKETS

EURASIA

GDP: \$2 trillion
Import: \$333.6 billion
Population: 234.9 million

MENA

GDP: \$3.65 trillion
Import: \$755.6 billion
Population: 456.7 million

EUROPE

GDP: \$19.9 trillion
Import: \$6.8 trillion
Population: 601.1 million

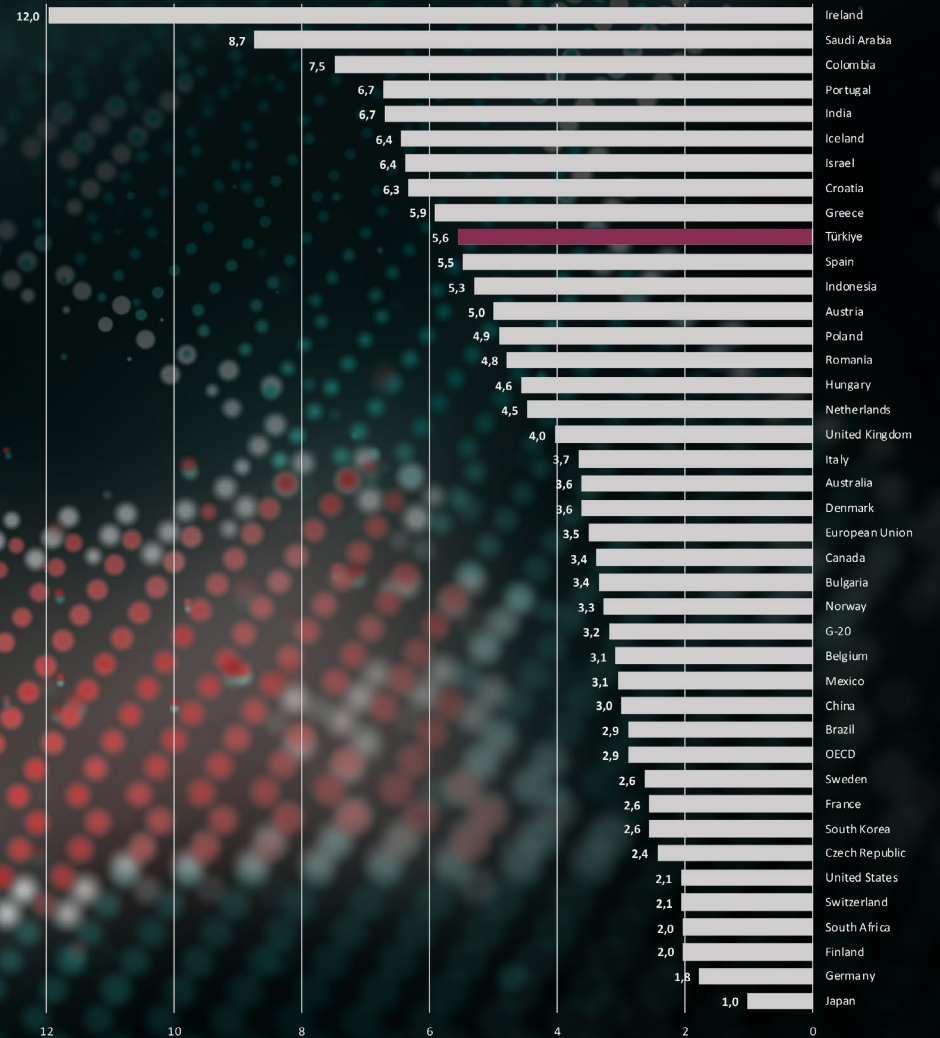
TOTAL

GDP: \$25.55 trillion
Import: \$7.8 trillion
Population: 1.3 billion

Source: World Bank, 2019
Comtrade, 2019

REAL GDP GROWTH (2021, %)

2022 GDP Growth Rates (%)



Source: OECD

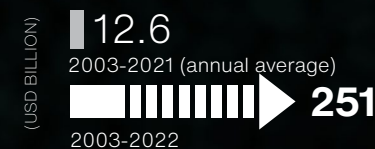
TÜRKİYE

was the fastest growing economy of the OECD members during 2003-2022, with an average annual growth rate of

5.4%

CUMULATIVE FDI INFLOWS TO TÜRKİYE

(USD BILLION)



Source: CBRT

- Investment incentives as well as R&D support.
- Equal treatment to national and global investors guaranteed by law.
- 7 days to set up a company in Türkiye, while it takes an average of 8,5 days in OECD high-income countries.
- (World Bank Doing Business 2020)

HIGHLIGHTS

The fastest growing economy in Europe and one of the fastest growing economies in the world with an average annual

GDP growth rate of 5.4%

over the past 19 years.

(2003-2021, TurkStat)

SOPHISTICATED CONSUMER BASE

A population of 84.7 million,

half of which is under the age of 33.1.

(2021, TurkStat)

Largest youth population

compared with the EU.

(2020, Eurostat)

85.7 million

fixed and mobile broadband internet subscribers.

(July 2021, OECD)

SKILLED AND DEDICATED LABOR FORCE

Over 31 million

young, well-educated

and motivated professionals.

(2020, TurkStat)

Around

900,000 students

graduate annually from 211 universities.

(2019, CoHE)

TÜRKIYE'S INFRASTRUCTURAL DEVELOPMENT



1ST

According to the European Investment Bank, Türkiye ranks 1st in Europe in total value of Public-Private Partnership (PPP) projects during the 2015-2019 period.



USD 159 Billion

Total value of PPP contracts in Türkiye during the 1986-2021 period.



253

Total number of PPP projects in Türkiye during the 1986-2021 period.



44,350

Number of hospital beds to be introduced once 31 integrated health campuses are put into operation across Türkiye. Of those, 20 will be PPP city hospitals with a total bed capacity of 31,315.



56

Number of airports in Türkiye increased from 26 in 2002 to 56 in 2020.





8,200

Total motorway length targeted to be reached in Türkiye by 2035.



60%

The share of rail sector among infrastructure investments in Türkiye in 2023.



42.4%

Share of renewable energy in total electricity production in 2020.



25%

Expected growth in Türkiye's total installed power generation capacity from 2020 to 2023 (from 95.9 GW to 120 GW).

For more info

invest.gov.tr/en/sectors/pages/infrastructure.aspx



“

In 2011, Daikin Türkiye was established following the acquisition of a local air-conditioning company.”

Türkiye's own growth potential is complemented by its strategic location at the heart of other emerging markets such as the CIS, the Middle East, and North Africa, and will thus act as a base for Daikin to expand business across these regions.

As a result of the acquisition, we also obtained a highly-skilled and spirited workforce, ready for the challenges ahead. We are convinced that new investment in Türkiye was the right decision.

Masatsugu MINAKA

Chairman of the Board, Daikin Europe N.V.



“

45 years of experience as a domestic manufacturer in Türkiye”

The core of the Turkish national economic agenda, and the key value for investors, is a dedicated effort to promote innovation, enhance competitiveness, and encourage investment in global value chains. Dow has over 45 years of experience as a domestic manufacturer in Türkiye, and our new joint venture with AKSA is a key example of how we can bring together

raw materials, a high-skilled workforce, and most importantly a booming downstream customer industry. With a strong, pro-business government in Türkiye, the investment environment makes sense. And it is also easy to operate, thanks to the Investment Office President and his entire team.

Andrew N. LIVERIS

Former Chairman & CEO, DOW



“We are running 79 countries from Istanbul and are enjoying the dynamism, diversity, and availability of a high-quality work force.”

These attributes and more, we believe, represent big potential for Türkiye, in the way of development through the effective use of technology as well as becoming a

software and services provider to other countries, particularly the EU. Microsoft Türkiye will be here to support economic development and capacity building.

Jean-Philippe COURTOIS
Executive Vice President and President,
National Transformation Partnerships at
Microsoft



“We do believe the business opportunities in Türkiye are promising”

Due to its proximity to Europe, Asia, and the Middle East, its population of over 80 million featuring a young and motivated work force and high education level, as well as the long-lasting friendship between Türkiye and Japan.

We have various investments in Türkiye, such as in the healthcare sector and in the packaging sector. We also believe that the Türkiye's sustainable economic development for the medium and long-term will lead us to many other investment opportunities.

Tatsuo YASUNAGA
Representative Director, Chairman of
the Board of Directors



Who we are? ↓

Investment Office is the official organization that:

- Promotes the investment environment of Türkiye and provides assistance to investors.
- Reports directly to the President of the Republic of Türkiye.

How we help? ↓

- Multilingual (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese and Korean)
- One-Stop-Shop approach
- Result-oriented
- Private sector approach with full confidentiality
- Focusing on high-tech, value-added and employment generating investments.



We are here to facilitate your investment in Türkiye



What we do?



• Presenting investment opportunities to the investors and providing assistance during all the stages of their investments.

• Serving as the reference point for international investors and the point of contact for all institutions engaged in promoting and attracting investments at national, regional and local levels.

• Offering free-of-charge services including market information and analyses, site selection, B2B meetings, coordination with relevant governmental institutions, and facilitating legal procedures and applications such as establishing business operations, incentive applications, obtaining licenses and work permits.

OUR GLOBAL LOCATIONS



USA



GERMANY



ITALY



SPAIN



TÜRKİYE



S. ARABIA



UAE



QATAR



CHINA



MALAYSIA



S. KOREA



JAPAN



FRANCE



UNITED KINGDOM



SINGAPORE

SECTORS

Agrofood

Automotive

Chemicals

Defense & Aerospace

Energy

Financial Investments & Startups

ICT

Infrastructure

Life Sciences

Machinery

Business Services

Financial Services

Mining & Metals

Real Estate

Tourism



Explore untapped investment opportunities across a variety of industries in Türkiye.

INVEST IN  **TÜRKİYE**

**TÜRKİYE YOUR
RESILIENT
PARTNER**

VISIT
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